



100% OWNED PROPERTIES IN THE WHITE GOLD DISTRICT OF YUKON



Golden Sky Minerals fully owns 3 discovery-rich properties with planned drill programs for Summer 2021

HOTSPOT

7.72 g/t Au over 6.09m Drill Intercepts

PROSPECTS

Strong potential to host several deposit types including low-sulphidation gold and buried porphyry at depth

PHASE I 2020

Reverse Circulation program with a discovery hole that assayed **1.34 g/t Au over 71.6m**, including **7.72 g/t Au over 6.09m**

PHASE II 2021

Planned Reverse Circulation & Diamond Drilling programs

BULLSEYE

Trench that assayed ~0.69 g/t Au over 78m

PROSPECTS

Geophysical signatures similar to local significant prospects within the region

PHASE I 2020

Soil sampling & trenching with a discovery trench that assayed **~0.69 g/t Au over 78m** including **1.03 g/t Au over 44m**

PHASE II 2021

Planned Reverse Circulation & Diamond Drilling programs

LUCKY STRIKE

Fully permitted for drilling & advanced exploration programs

PROSPECTS

10km gold trend hosting 5 mineralized zones in close proximity to major gold deposits and significant gold discoveries

MINERALIZED ZONES & GRAB SAMPLES

S/B Monte Carlo, **2.05 g/t Au**
Belmont, **3 g/t Au**
Samson, **4.3 g/t Au**
Boss, **41.7 g/t Au**
Maverick, **0.74 g/t Au**

MONTE CARLO

4.55 g/t Au over 7.6m
Also includes: silver, tellurium, molybdenum, and copper
Hole DDLS-17-09 assayed **5.36 g/t Au over 22m** including **18.79 g/t Au over 5.72m**

INVESTMENT HIGHLIGHTS



PROVEN MANAGEMENT

Expert teams of management and advisors with decades of experience in Yukon



PROPERTY OWNERSHIP

3 discovery-stage gold projects in mining-friendly Yukon



TIGHT SHARE STRUCTURE

70% of shares held by management and close associates

SUMMARY

SHARES <i>(Issued + Outstanding)</i>	11,972,730
WARRANTS	8,693,722
OPTIONS	710,000
FULLY DILUTED	21,376,452
MARKET CAP <i>(Feb 24 2021)</i>	~4.5 million
CASH POSITION	>2 million
DEBT	none

LEARN MORE

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